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AG&E Received a Strategic Investment from Liftout Capital

Natick, MA (June 25, 2025) – AG&E, a Dallas-based structural engineering company, announced a strategic investment by Liftout Capital—an investment holding company focused on accelerating growth in founder-owned businesses. AG&E provides innovative structural engineering solutions in mission critical, aviation, and advanced manufacturing markets. AG&E is currently the largest data center structural engineering firm in North America and anticipates significant further growth in this sector. This partnership positions AG&E to expand its North American footprint and enhance its service offerings while maintaining its commitment to delivering cutting-edge engineering designs to its blue-chip customer base.

"This partnership with Liftout Capital marks a significant milestone for AG&E," said Sanjay Agrawal, Founder and CEO of AG&E. "I intend to lead AG&E in becoming the "obvious choice" partner in our target market sectors and, in the process, become one of the largest structural engineering platforms in North America by the end of this decade. Liftout's resources will empower us to accelerate our acquisitive growth and expand our capabilities in new geographies even beyond the United States. We're excited about the opportunities this collaboration unlocks, for further enhancing the value that AG&E delivers to its clients."

The investment aligns with Liftout Capital's mission to partner with high-potential, founder-led companies. AG&E, known for its expertise in structural engineering and its client-centric approach, will leverage Liftout's operational expertise and strategic resources to drive further innovation, pursue add-on acquisitions, and strengthen its leadership in the structural engineering sector.

"We are thrilled to partner with AG&E, a company that shares our vision for growth and excellence," said Eric Wolf, Partner at Liftout Capital. "Sanjay has built an exceptional team around an obsessively client-focused culture and a reputation for delivering innovative solutions. We look forward to supporting AG&E's next chapter of expansion and helping them achieve their ambitious goals."



Bo Sutton, Partner at Liftout Capital, added, "This strategic investment reflects our confidence in AG&E's market position and growth potential. We are excited to collaborate with their talented team to build on their legacy of success and drive value for their clients and stakeholders."

Davis Graham served as legal counsel to Liftout Capital and Tree Line Capital provided financing to support the investment. Lawson & Weitzen served as legal counsel to AG&E and Morrissey Goodale served as AG&E's exclusive advisor.

Morrissey Goodale, a specialized management consulting and research firm exclusively serving the architecture, engineering, and environmental consulting industries, initiated the transaction and advised AG&E.

About Morrissey Goodale:

Morrissey Goodale has helped hundreds of clients transform and grow their architecture, engineering, and environmental consulting companies into high-level performers through strategic business planning, mergers and acquisition advisory, valuation and ownership transition, market research, marketing and business development, leadership training and development, Lean Operation Strategies, organizational development and management, AI and innovation, and acquisition integration services. Morrissey Goodale's team of M&A consultants assist throughout the M&A process, from preparing firms for a transaction to a successful integration.

Morrissey Goodale's extensive network of relationships with AE industry decision-makers around the globe uniquely qualifies the firm to identify the right buyers or sellers and guide AE firms through the complex merger or acquisition process, from conception to close.

