

Peak Rock Capital Affiliate Completes Acquisition Of SAM Companies

September 29, 2021

An affiliate of Peak Rock Capital ("Peak Rock"), a leading middle-market private investment firm, announced today that it has completed an acquisition of SAM Companies ("SAM" or the "Company"), a leading provider of geospatial services to utility, transportation, and broader infrastructure clients. The SAM management team, which is headquartered in Austin, Texas, will maintain a meaningful ownership position in the Company.

SAM's comprehensive service offering includes surveying and building information modeling, geographic information systems and aerial mapping, utility engineering, program management, and inspection services. SAM provides value-added technical services and a full spectrum of geospatial data solutions to capture, analyze, and deliver the most accurate and reliable data, and support clients in optimizing infrastructure assets through the entire lifecycle. The Company has more than 1,000 dedicated employees in 38 offices across the country.

Jordan Campbell, Managing Director of Peak Rock, said, "SAM represents an opportunity to invest in a growing infrastructure services platform with a strong leadership position in advanced geospatial technologies. We are impressed with the strong track record of growth the SAM team has achieved and we look forward to partnering with the Company to accelerate growth and execute complimentary acquisitions to extend SAM's technical capabilities, technology offering, and geographic coverage."

Chris Solomon, President and CEO of SAM, commented, "We are excited to partner with Peak Rock as we embark on our next phase of growth. Peak Rock has a deep understanding of our business, and a strong track record of supporting companies and management teams in driving growth, innovation, and building leading platforms. We look forward to our partnership, which will position SAM to accelerate its rapid growth by expanding its service capabilities and geographic footprint, and allow SAM to continue to invest in the industry's most advanced technologies and leading talent."

Link to original press release: <u>https://www.sam.biz/events/peak-rock-capital-affiliate-completes-acquisition-of-sam-companies/</u>

