

J.S. Held Expands Forensic Accounting, Economics & Corporate Finance Practice with the Acquisitions of Simon Consulting, Mehner CPAs & Cohen Volk

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J.S. Held, a global, multi-disciplinary consulting firm, announced today that it has acquired Simon Consulting, Mehner CPAs, and Cohen Volk Economic Consulting Group. These strategic partnerships bring new services and more than 30 financial and advisory professionals to J.S. Held, further strengthening the firm's ability to address diverse clients' needs across North America.

The acquisition of Simon Consulting establishes the foundational team of J.S. Held's new Turnaround & Restructuring practice group. Based in Phoenix, Arizona, the Simon Consulting team is led by Peter Davis, Dan Williams, and Barry Monheit and supports clients by solving complex problems related to turnaround, restructuring, receivership, litigation, business valuation, and forensic accounting.

"This is an exciting time for our company," said Sean Donohue, Senior Executive Vice President and Global Leader of J.S. Held's Advisory Services Division. "The Simon Consulting team brings specialized expertise to our firm that expands our financial advisory service offerings. Peter, Dan, Barry, and their colleagues are among the very best in the industry and are driven by a shared set of core values that aligns with our firm."

With the addition of Mehner CPAs, J.S. Held has bolstered the firm's ability to provide local financial experts in Southern California for matters related to family law. The Mehner team works with attorneys and high net worth individuals to provide forensic accounting services including, business valuation, business litigation, forensic tax and accounting analysis, and expert witness testimony. Mehner CPAs is led by Glenn Mehner and based in Orange County, California.

"We are thrilled to have the team from Mehner CPAs join us," said Victoria Wilkerson, Executive Vice President – J.S. Held Forensic Accounting & Economics Practice. "Their specialized expertise in forensic accounting related to family law adds to our growing capabilities in this area and furthers our local presence throughout the Western United States."

The experts of Cohen Volk Economic Consulting Group are recognized for delivering high-quality forensic economic analysis in business, personal injury, wrongful death, employment, and marital litigation. The Cohen Volk team is led by Mark Cohen and is based in Northern California. They have been engaged by attorneys, insurance professionals, and government agencies to perform lost earnings analysis, lost profits analysis, business valuation, mitigation earnings analysis, labor and job market analysis, and expert witness testimony.

Link to original press release:

<https://jsheld.com/about-us/news/js-held-expands-forensic-accounting-economics-corporate-finance-practice>