

2021 AEC M&A Mid-Year Review

U.S. design firm deals up 34% in the first half of 2021 compared to the first half of 2020 as industry M&A reaches unprecedented levels of activity.

Types of Deals

January 1 – June 30

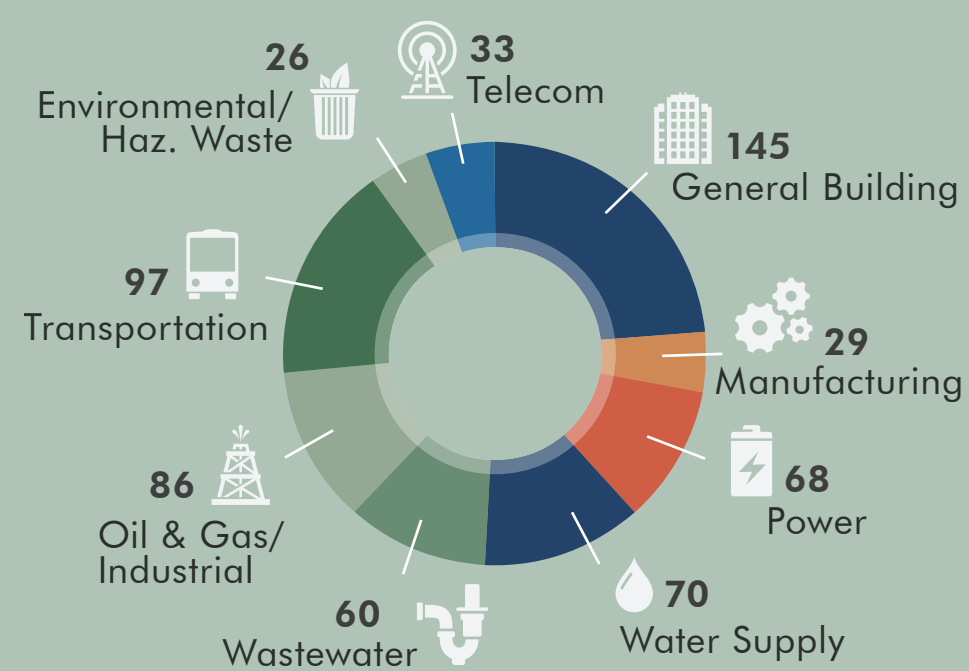
BUYERS

MEDIAN SIZE
\$96.3 MILLION REVENUE
400 EMPLOYEES

SELLERS

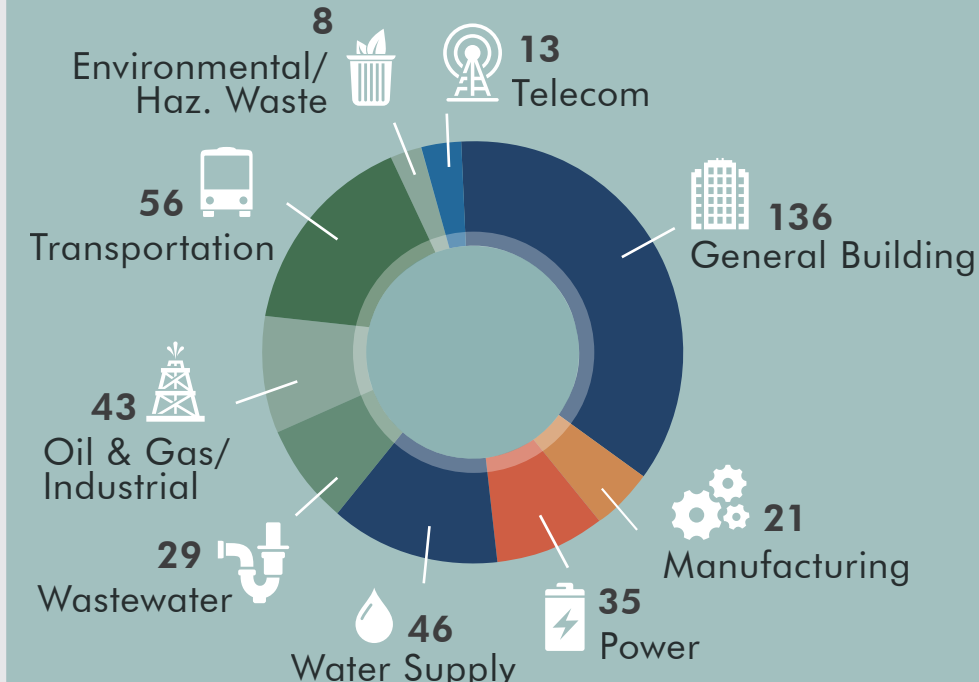
MEDIAN SIZE
\$3.1 MILLION REVENUE
22 EMPLOYEES

BY SECTOR



Deals may be included in more than one market or service.

BY SECTOR



Deals may be included in more than one market or service.

PROVIDING SERVICES IN

Architecture / Interior Design: 67



Engineering: 144



CM/PM: 53



Surveying/Mapping: 49



Environmental Services: 79



PROVIDING SERVICES IN

Architecture / Interior Design: 55



Engineering: 124



CM/PM: 50



Surveying/Mapping: 35



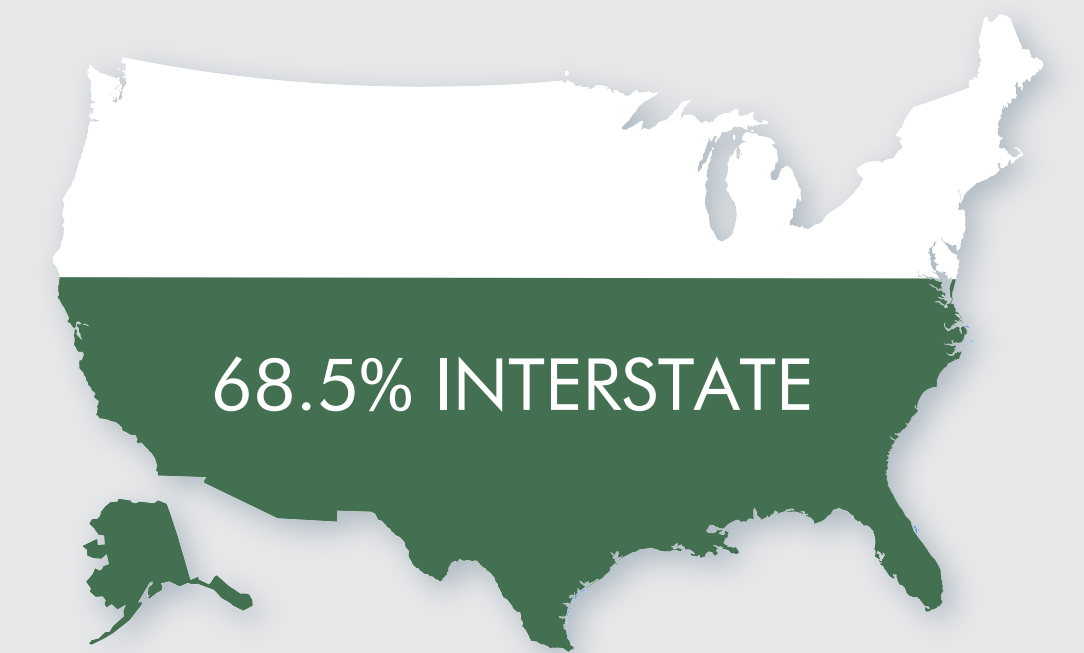
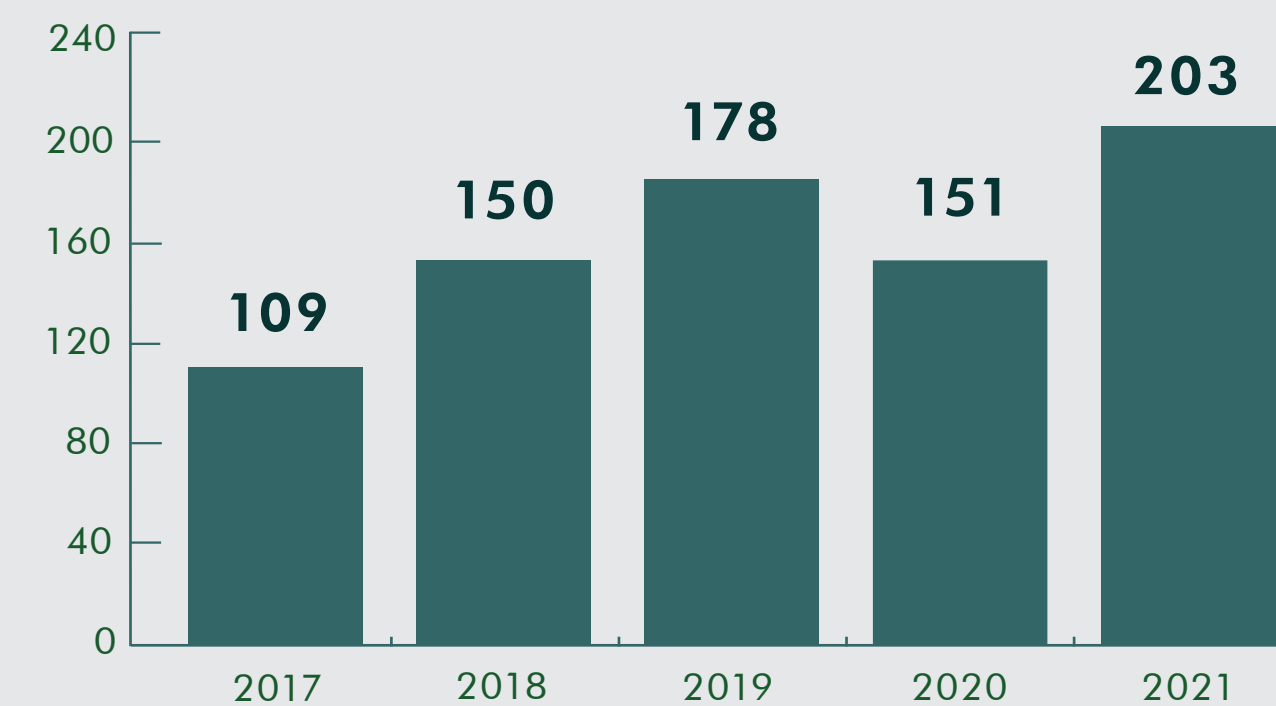
Environmental Services: 64



U.S. Deals

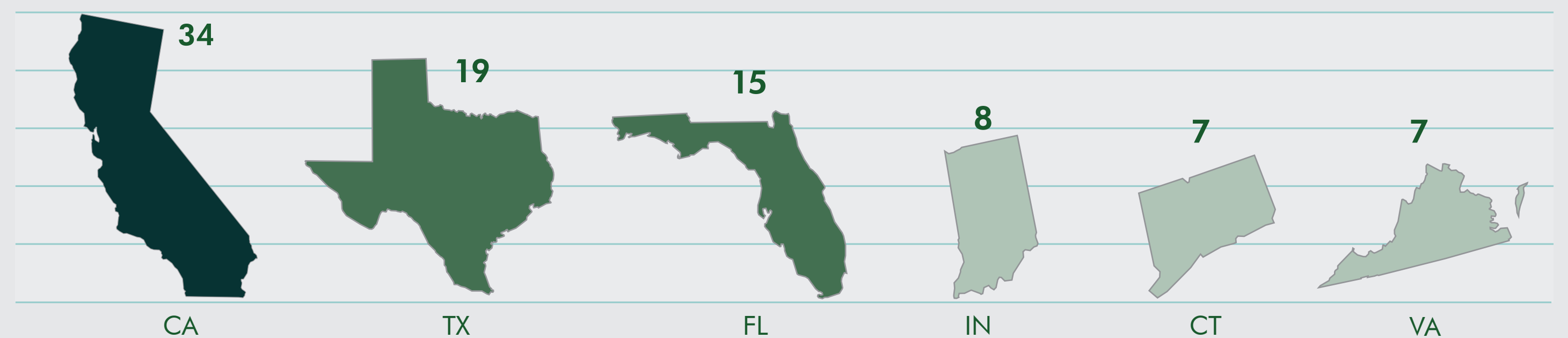
January 1 – June 30

U.S. DEALS PACE FOR HIGHEST LEVELS ON RECORD



U.S. DEALS:
139 INTERSTATE

TOP STATES FOR DEALS



HEADLINE TRANSACTIONS IN THE ENR TOP 500

11
ENR TOP 500
RANKED FIRMS
ACQUIRED
OR RECAPITALIZED

wsp
&
GOLDER
Palm Beach Gardens, FL
ENR #20

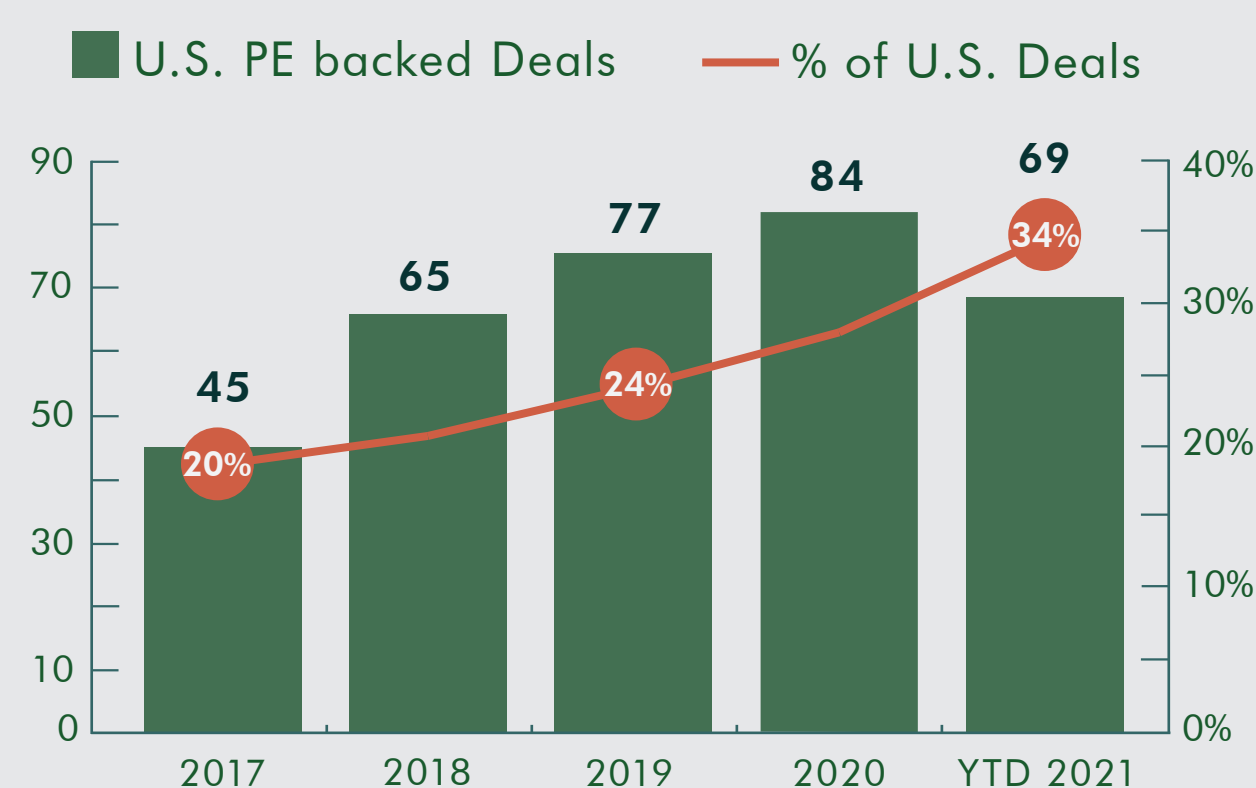
MSD
&
WOOLPERT
Dayton, OH
ENR #59

NMC
NEW MOUNTAIN CAPITAL LLC
&
AEGION
St. Louis, MO
ENR #70

Sentinel
CAPITAL PARTNERS
&
TranSystems
Kansas City, MO
ENR #83

ae Industrial Partners
&
ENERCON
Kennesaw, GA
ENR #87

Focus on Private Equity



34% OF U.S. DEALS INVOLVED PRIVATE EQUITY

