

2021 AEC M&A Q1 Review

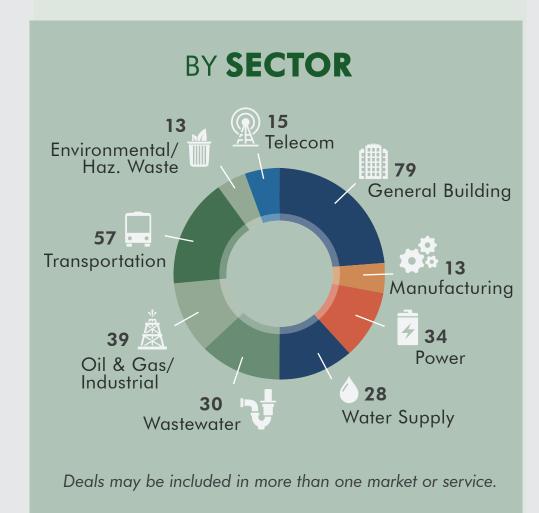
U.S. M&A sets first quarter record as the promise of federal stimulus spending, combined with the potential for tax increases next year, supercharges demand for deals.

Types of Deals

January 1 – March 31

BUYERS

MEDIAN SIZE \$89.4 MILLION REVENUE 340 EMPLOYEES



PROVIDING **SERVICES IN**

Architecture / Interior Design: 26

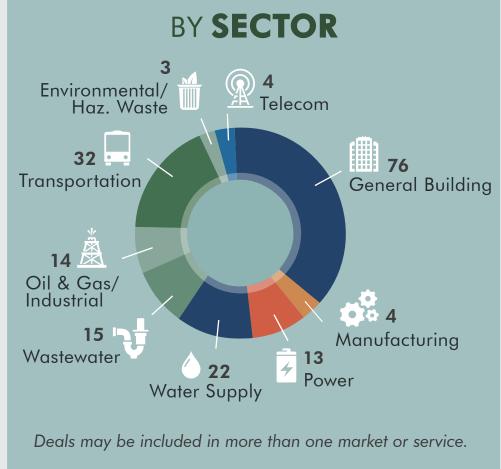
Engineering: 76

CM/PM: 22

Surveying/Mapping: 21

Environmental Services: 33

SELLERS MEDIAN SIZE \$3.2 MILLION REVENUE 22 EMPLOYEES BY SECTOR 3 Environmental/ Haz Wasta



PROVIDING SERVICES IN

Architecture / Interior Design: 23

Engineering: 74

CM/PM: 19

Surveying/Mapping: 15

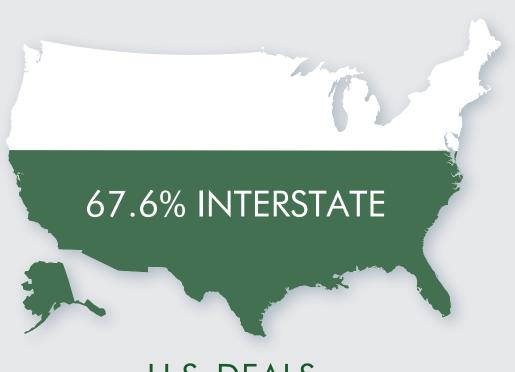
Environmental Services: 31

U.S. Deals

January 1 – March 31

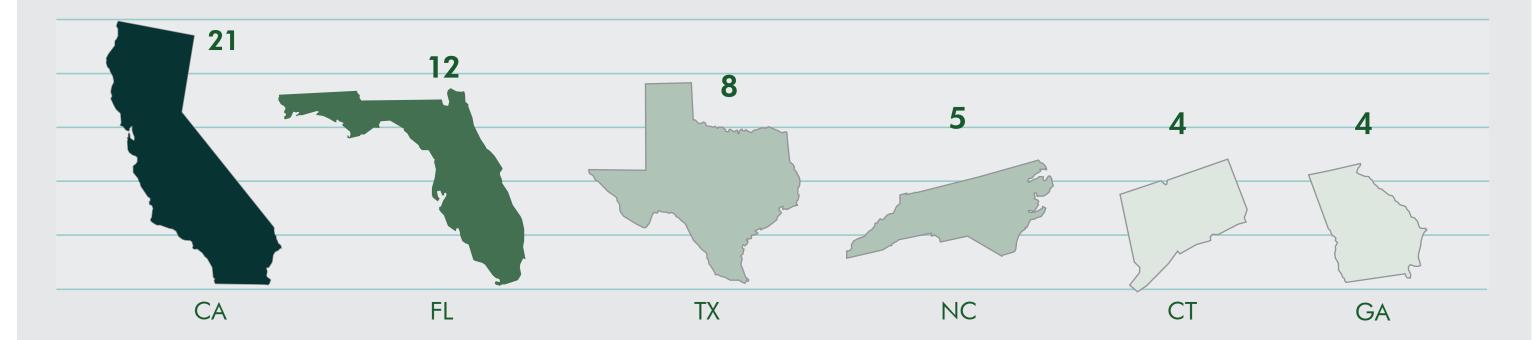
U.S. DEALS PACE FOR RECORD CONSOLIDATION





U.S. DEALS: 73 INTERSTATE

TOP STATES FOR **DEALS**



HEADLINE TRANSACTIONS IN Q1 2021











ENR #87 and

AE Industrial Partners





Focus on Private Equity

